

HOLIDAY ENTERPRISES, INC.
dba Holiday Water Company
PO BOX 309
TOMBSTONE, AZ 85638
520-508-9037 Office
520-255-9143 Emergency
holidaywtr@gmail.com



0000155794

ORIGINAL

Docket #W-01896A-13-0238
Docket #W-01896A-13-0239
Decision No. 74261


September 5, 2014

Docket Control
Arizona Corporation Commission
1200 West Washington Street
Phoenix, AZ 85007

Arizona Corporation Commission

DOCKETED

SEP 9 2014

DOCKETED BY	
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Please find attached Exhibit A of the WIFA Loan Agreement. The Exhibit contains all the loan & payment information.

This document is being filed in accordance with Decision No. 74261 Page 25, Line 3 to Line 7. I apologize for the delinquency in filing this document.

This is also a certification that the WIFA Loan fully complies with the authorizations granted in the Decision.

Thank you,



Carol E Cowan
Manager

RECEIVED
2014 SEP - 9 A 11: 20
ARIZONA CORPORATION COMMISSION
DOCKET CONTROL

Exhibit A of Loan Agreement

Section I: Financial Assistance Terms and Conditions
Holiday Enterprises Inc. dba Holiday Water Company
28-May-14

Loan Number..... 920248-14

Closing Date..... 05/30/14

Financial Assistance Terms and Conditions

Original Loan Amount as of the Closing Date.....	\$ 225,000.00
Forgivable Principal Amount.....	\$ 100,000.00
Intended Repayment Amount.....	\$ 125,000.00
Loan Term.....	20
Combined Interest & Fee Rate.....	3.938%
First Fixed Monthly Payment.....	12/01/14
Final Fixed Monthly Payment.....	05/01/34

Debt Service Reserve Fund Requirements (Held by WIFA)

Total Reserve Amount.....	\$ 9,193.20
Monthly Deposit.....	\$ 153.22
Reserve Funded by (Date).....	11/01/19

Repair and Replacement Fund Requirement (Held by Borrower)

Begin Funding on (Date).....	12/01/99
Annual Amount.....	\$ 1,838.64
Monthly Deposit.....	\$ 153.22

Monthly Payment

Period #7 - 1st Debt Service Payment

Maximum Payment (Includes interest payable from Closing to 1st Payment).....	\$ 2,984.06
Minimum Payment	\$ 919.34

WIFA will calculate the first payment due on Period #7; payment will depend on actual loan draws.

Periods #8 through #66.....	\$ 919.34
Periods #67 through #120.....	\$ 766.12
Periods #121 through #180.....	\$ 766.12
Periods #181 through #240.....	\$ 766.12

Section 2: Loan Repayment Schedule, Repayment Periods 1 through 80
Holiday Enterprises Inc. dba Holiday Water Company
28-May-14

Period	Monthly Payment Dates	Combined Interest and Fee Rate	Fixed Monthly Payment	Period	Monthly Payment Dates	Combined Interest and Fee Rate	Fixed Monthly Payment
1	06/01/14	3.938%	0.00	41	10/01/17	3.938%	919.34
2	07/01/14	3.938%	0.00	42	11/01/17	3.938%	919.34
3	08/01/14	3.938%	0.00	43	12/01/17	3.938%	919.34
4	09/01/14	3.938%	0.00	44	01/01/18	3.938%	919.34
5	10/01/14	3.938%	0.00	45	02/01/18	3.938%	919.34
6	11/01/14	3.938%	0.00	46	03/01/18	3.938%	919.34
7	12/01/14	3.938%	2,984.06	47	04/01/18	3.938%	919.34
8	01/01/15	3.938%	919.34	48	05/01/18	3.938%	919.34
9	02/01/15	3.938%	919.34	49	06/01/18	3.938%	919.34
10	03/01/15	3.938%	919.34	50	07/01/18	3.938%	919.34
11	04/01/15	3.938%	919.34	51	08/01/18	3.938%	919.34
12	05/01/15	3.938%	919.34	52	09/01/18	3.938%	919.34
13	06/01/15	3.938%	919.34	53	10/01/18	3.938%	919.34
14	07/01/15	3.938%	919.34	54	11/01/18	3.938%	919.34
15	08/01/15	3.938%	919.34	55	12/01/18	3.938%	919.34
16	09/01/15	3.938%	919.34	56	01/01/19	3.938%	919.34
17	10/01/15	3.938%	919.34	57	02/01/19	3.938%	919.34
18	11/01/15	3.938%	919.34	58	03/01/19	3.938%	919.34
19	12/01/15	3.938%	919.34	59	04/01/19	3.938%	919.34
20	01/01/16	3.938%	919.34	60	05/01/19	3.938%	919.34
21	02/01/16	3.938%	919.34	61	06/01/19	3.938%	919.34
22	03/01/16	3.938%	919.34	62	07/01/19	3.938%	919.34
23	04/01/16	3.938%	919.34	63	08/01/19	3.938%	919.34
24	05/01/16	3.938%	919.34	64	09/01/19	3.938%	919.34
25	06/01/16	3.938%	919.34	65	10/01/19	3.938%	919.34
26	07/01/16	3.938%	919.34	66	11/01/19	3.938%	919.34
27	08/01/16	3.938%	919.34	67	12/01/19	3.938%	766.12
28	09/01/16	3.938%	919.34	68	01/01/20	3.938%	766.12
29	10/01/16	3.938%	919.34	69	02/01/20	3.938%	766.12
30	11/01/16	3.938%	919.34	70	03/01/20	3.938%	766.12
31	12/01/16	3.938%	919.34	71	04/01/20	3.938%	766.12
32	01/01/17	3.938%	919.34	72	05/01/20	3.938%	766.12
33	02/01/17	3.938%	919.34	73	06/01/20	3.938%	766.12
34	03/01/17	3.938%	919.34	74	07/01/20	3.938%	766.12
35	04/01/17	3.938%	919.34	75	08/01/20	3.938%	766.12
36	05/01/17	3.938%	919.34	76	09/01/20	3.938%	766.12
37	06/01/17	3.938%	919.34	77	10/01/20	3.938%	766.12
38	07/01/17	3.938%	919.34	78	11/01/20	3.938%	766.12
39	08/01/17	3.938%	919.34	79	12/01/20	3.938%	766.12
40	09/01/17	3.938%	919.34	80	01/01/21	3.938%	766.12

Section 2: Loan Repayment Schedule, Repayment Periods 81 through 160
Holiday Enterprises Inc. dba Holiday Water Company
28-May-14

Period	Monthly Payment Dates	Combined Interest and Fee Rate	Fixed Monthly Payment	Period	Monthly Payment Dates	Combined Interest and Fee Rate	Fixed Monthly Payment
81	02/01/21	3.938%	766.12	121	06/01/24	3.938%	766.12
82	03/01/21	3.938%	766.12	122	07/01/24	3.938%	766.12
83	04/01/21	3.938%	766.12	123	08/01/24	3.938%	766.12
84	05/01/21	3.938%	766.12	124	09/01/24	3.938%	766.12
85	06/01/21	3.938%	766.12	125	10/01/24	3.938%	766.12
86	07/01/21	3.938%	766.12	126	11/01/24	3.938%	766.12
87	08/01/21	3.938%	766.12	127	12/01/24	3.938%	766.12
88	09/01/21	3.938%	766.12	128	01/01/25	3.938%	766.12
89	10/01/21	3.938%	766.12	129	02/01/25	3.938%	766.12
90	11/01/21	3.938%	766.12	130	03/01/25	3.938%	766.12
91	12/01/21	3.938%	766.12	131	04/01/25	3.938%	766.12
92	01/01/22	3.938%	766.12	132	05/01/25	3.938%	766.12
93	02/01/22	3.938%	766.12	133	06/01/25	3.938%	766.12
94	03/01/22	3.938%	766.12	134	07/01/25	3.938%	766.12
95	04/01/22	3.938%	766.12	135	08/01/25	3.938%	766.12
96	05/01/22	3.938%	766.12	136	09/01/25	3.938%	766.12
97	06/01/22	3.938%	766.12	137	10/01/25	3.938%	766.12
98	07/01/22	3.938%	766.12	138	11/01/25	3.938%	766.12
99	08/01/22	3.938%	766.12	139	12/01/25	3.938%	766.12
100	09/01/22	3.938%	766.12	140	01/01/26	3.938%	766.12
101	10/01/22	3.938%	766.12	141	02/01/26	3.938%	766.12
102	11/01/22	3.938%	766.12	142	03/01/26	3.938%	766.12
103	12/01/22	3.938%	766.12	143	04/01/26	3.938%	766.12
104	01/01/23	3.938%	766.12	144	05/01/26	3.938%	766.12
105	02/01/23	3.938%	766.12	145	06/01/26	3.938%	766.12
106	03/01/23	3.938%	766.12	146	07/01/26	3.938%	766.12
107	04/01/23	3.938%	766.12	147	08/01/26	3.938%	766.12
108	05/01/23	3.938%	766.12	148	09/01/26	3.938%	766.12
109	06/01/23	3.938%	766.12	149	10/01/26	3.938%	766.12
110	07/01/23	3.938%	766.12	150	11/01/26	3.938%	766.12
111	08/01/23	3.938%	766.12	151	12/01/26	3.938%	766.12
112	09/01/23	3.938%	766.12	152	01/01/27	3.938%	766.12
113	10/01/23	3.938%	766.12	153	02/01/27	3.938%	766.12
114	11/01/23	3.938%	766.12	154	03/01/27	3.938%	766.12
115	12/01/23	3.938%	766.12	155	04/01/27	3.938%	766.12
116	01/01/24	3.938%	766.12	156	05/01/27	3.938%	766.12
117	02/01/24	3.938%	766.12	157	06/01/27	3.938%	766.12
118	03/01/24	3.938%	766.12	158	07/01/27	3.938%	766.12
119	04/01/24	3.938%	766.12	159	08/01/27	3.938%	766.12
120	05/01/24	3.938%	766.12	160	09/01/27	3.938%	766.12

Section 2: Loan Repayment Schedule, Periods 161 through 240
Holiday Enterprises Inc. dba Holiday Water Company
28-May-14

Period	Monthly Payment Dates	Combined Interest and Fee Rate	Fixed Monthly Payment	Period	Monthly Payment Dates	Combined Interest and Fee Rate	Fixed Monthly Payment
161	10/01/27	3.938%	766.12	201	02/01/31	3.938%	766.12
162	11/01/27	3.938%	766.12	202	03/01/31	3.938%	766.12
163	12/01/27	3.938%	766.12	203	04/01/31	3.938%	766.12
164	01/01/28	3.938%	766.12	204	05/01/31	3.938%	766.12
165	02/01/28	3.938%	766.12	205	06/01/31	3.938%	766.12
166	03/01/28	3.938%	766.12	206	07/01/31	3.938%	766.12
167	04/01/28	3.938%	766.12	207	08/01/31	3.938%	766.12
168	05/01/28	3.938%	766.12	208	09/01/31	3.938%	766.12
169	06/01/28	3.938%	766.12	209	10/01/31	3.938%	766.12
170	07/01/28	3.938%	766.12	210	11/01/31	3.938%	766.12
171	08/01/28	3.938%	766.12	211	12/01/31	3.938%	766.12
172	09/01/28	3.938%	766.12	212	01/01/32	3.938%	766.12
173	10/01/28	3.938%	766.12	213	02/01/32	3.938%	766.12
174	11/01/28	3.938%	766.12	214	03/01/32	3.938%	766.12
175	12/01/28	3.938%	766.12	215	04/01/32	3.938%	766.12
176	01/01/29	3.938%	766.12	216	05/01/32	3.938%	766.12
177	02/01/29	3.938%	766.12	217	06/01/32	3.938%	766.12
178	03/01/29	3.938%	766.12	218	07/01/32	3.938%	766.12
179	04/01/29	3.938%	766.12	219	08/01/32	3.938%	766.12
180	05/01/29	3.938%	766.12	220	09/01/32	3.938%	766.12
181	06/01/29	3.938%	766.12	221	10/01/32	3.938%	766.12
182	07/01/29	3.938%	766.12	222	11/01/32	3.938%	766.12
183	08/01/29	3.938%	766.12	223	12/01/32	3.938%	766.12
184	09/01/29	3.938%	766.12	224	01/01/33	3.938%	766.12
185	10/01/29	3.938%	766.12	225	02/01/33	3.938%	766.12
186	11/01/29	3.938%	766.12	226	03/01/33	3.938%	766.12
187	12/01/29	3.938%	766.12	227	04/01/33	3.938%	766.12
188	01/01/30	3.938%	766.12	228	05/01/33	3.938%	766.12
189	02/01/30	3.938%	766.12	229	06/01/33	3.938%	766.12
190	03/01/30	3.938%	766.12	230	07/01/33	3.938%	766.12
191	04/01/30	3.938%	766.12	231	08/01/33	3.938%	766.12
192	05/01/30	3.938%	766.12	232	09/01/33	3.938%	766.12
193	06/01/30	3.938%	766.12	233	10/01/33	3.938%	766.12
194	07/01/30	3.938%	766.12	234	11/01/33	3.938%	766.12
195	08/01/30	3.938%	766.12	235	12/01/33	3.938%	766.12
196	09/01/30	3.938%	766.12	236	01/01/34	3.938%	766.12
197	10/01/30	3.938%	766.12	237	02/01/34	3.938%	766.12
198	11/01/30	3.938%	766.12	238	03/01/34	3.938%	766.12
199	12/01/30	3.938%	766.12	239	04/01/34	3.938%	766.12
200	01/01/31	3.938%	766.12	240	05/01/34	3.938%	766.94